



Owner of Real Estate _____

Address of Real Estate _____

Description of Real Estate _____

Date Real Estate Purchased _____

Current Mortgage Holder _____

Current Mortgage Balance _____

Total Annual Rent (from Lease Status Report) _____

Annual Expenses

Annual Real Estate Taxes: _____

Annual Insurance _____

Annual Utilities _____

Maintenance _____

Other Expenses _____

Total Annual Expenses _____

Mortgage Payment Annual (monthly x 12) _____

Signature of Preparer

Date